

Issuance of “2nd J-POWER Green Bond” (76th Unsecured Corporate Bond)

Electric Power Development Co., Ltd. (hereafter “J-POWER”) has decided today the terms and conditions of the second J-POWER Green Bond.

As a leader in renewable energy, the J-POWER Group continues to engage in business conduct aimed at both providing a stable energy supply and working on the climate change, based on our Corporate Philosophy - “We will meet people’s needs for energy without fail, and play our part for the sustainable development of Japan and the rest of the world” -.

[Issuance summary]

Bond Name	76th Unsecured Corporate Bond (With inter-bond pari passu clause) (Green Bond)
Period	10-year bond
Issue Amount	¥ 10.0 billion
Coupon Rate	0.310% annually
Issue Date	January 20, 2022
Lead Managers	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities Co., Ltd.
Interest Payment Date	January 20 and July 20 of each year
Redemption Date	January 20, 2032 (Bullet maturity)
Schedule	Offering date January 14, 2022 Subscription date January 14, 2022 Closing date January 20, 2022
Ratings	A+ (R&I) , AA+ (JCR)
Bond Trustees	Mizuho Bank, Ltd.

[List of investors announcing investment in this bond]

Investors announcing investment in the J-POWER Green Bond are as follows.

(As of January 14, 2022. Listed in alphabetical order according to investor type)

The Dai-ichi Life Insurance Company, Limited
Tokio Marine & Nichido Fire Insurance Co., Ltd.
Shinkin Central Bank
THE SAIKYO BANK,LTD
Tsukuba Bank, Ltd.
Anan Shinkin Bank
JA Hagano
JA NARITASHI
JA NISHIMIKAWA
JA-aichiama
KIRYU SHINKIN BANK
Miyazaki Daiichi Shinkin Bank
Nasu Shinyou Kumiai
Shimotsuke Agricultural Cooperative
THE JOHOKU SHINKIN BANK
The Kita Osaka Shinkin Bank
The Kuwanamie Shinkin Bank
The Mishima Shinkin Bank
THE NISHIO SHINKIN BANK
TONO SHINKIN BANK
Toyokawa Shinkin Bank
Dokkyo Medical University
Nagoya Credit Guarantee Corporation

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