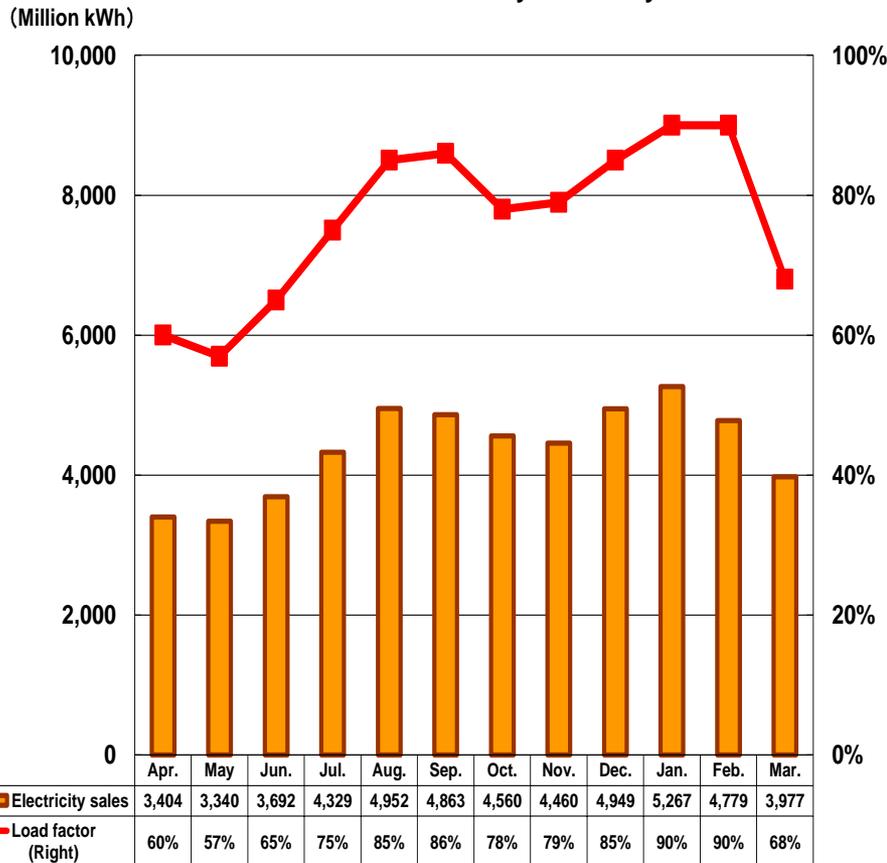


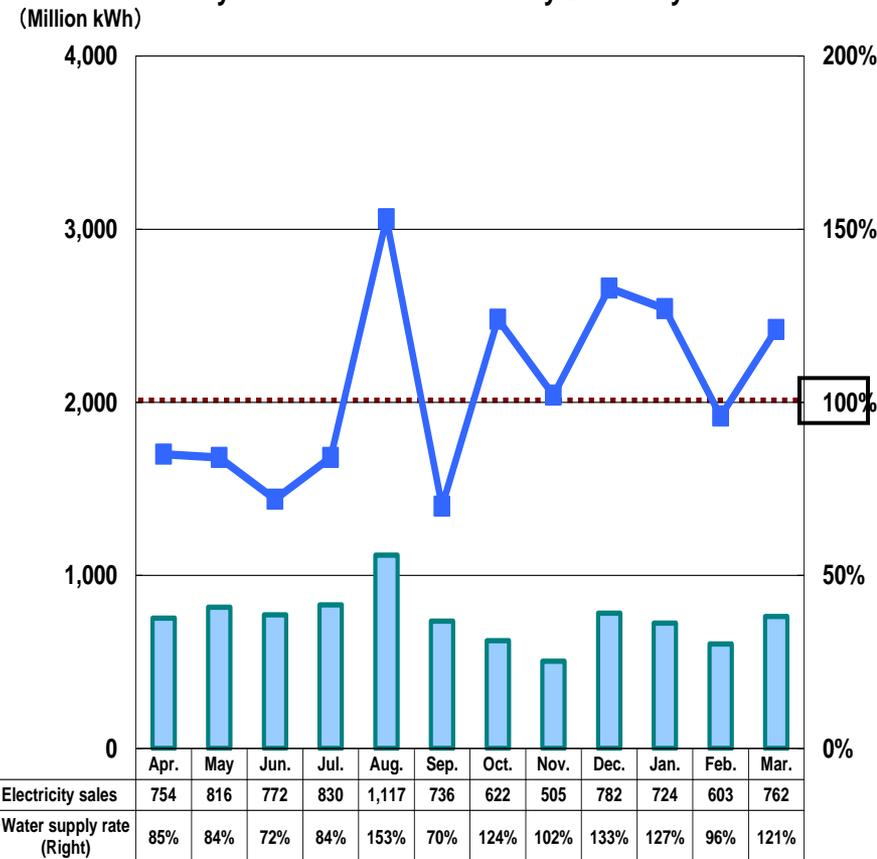
- ▶ **Thermal Power:**  
Apr. 2014 - Mar. 2015 Results (cumulative)  
Load factor ⇒ 76%  
Electricity sales ⇒ 52.5B kWh

- ▶ **Hydroelectric Power:**  
Apr. 2014 - Mar. 2015 Results (cumulative)  
Water supply rate ⇒ 98%  
Electricity sales ⇒ 9.0B kWh

### Thermal Power: Monthly Electricity Sales

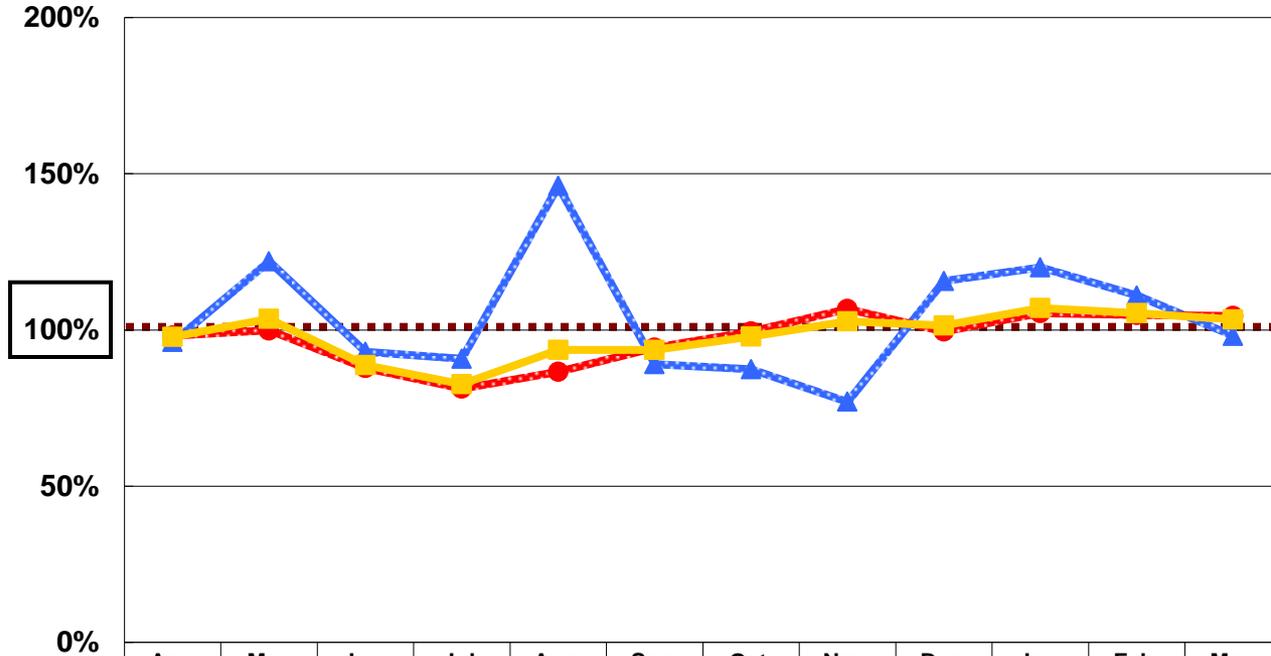


### Hydroelectric Power: Monthly Electricity Sales



\*Figures are tentative and may be revised afterwards.

**Year-on-year Comparison of Monthly Electricity Sales:  
Thermal Power and Hydroelectric Power**



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.-Mar.
 Year-on-year (Hydro)	96%	122%	93%	91%	146%	89%	87%	77%	116%	120%	111%	98%	<b>103%</b>
 Year-on-year (Thermal Power)	98%	100%	88%	81%	87%	94%	99%	107%	100%	105%	105%	105%	<b>97%</b>
 Year-on-year Total	98%	104%	89%	83%	94%	94%	98%	103%	101%	107%	105%	103%	<b>98%</b>

\*Figures are tentative and may be revised afterwards.

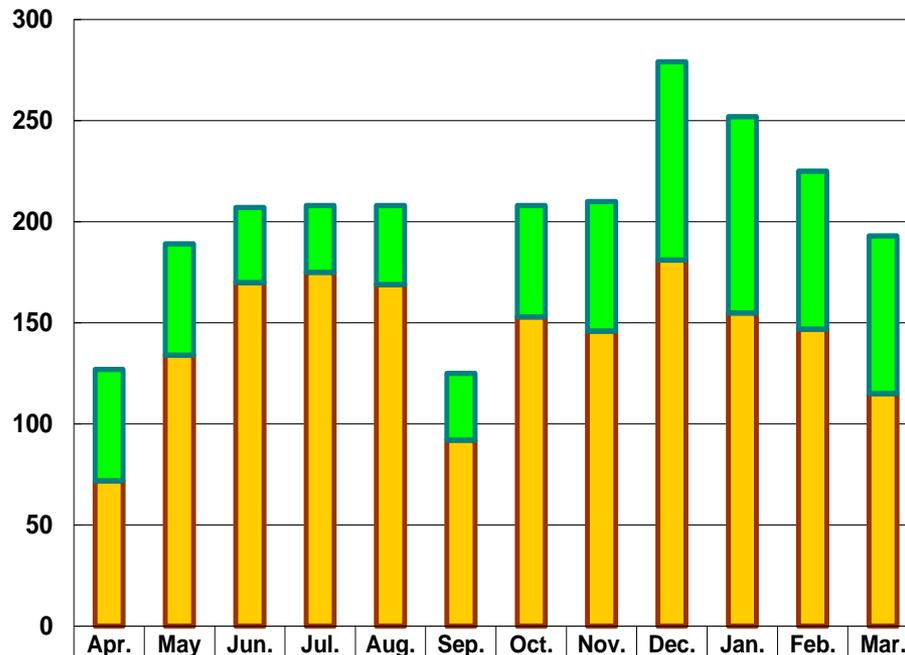
# Monthly Electricity Sales: Other Electric Power Businesses



- ▶ Other Electric Power Businesses (IPP/for PPS, Wind Power):  
Total Electricity Sales (cumulative Apr. 2014 - Mar. 2015) ⇒ 2.4B kWh

Other Electric Power Businesses:  
Monthly Electricity Sales

(Million kWh)



■ Wind Power Electricity Sales	55	55	37	33	39	33	55	64	98	97	78	78
■ Thermal Power (IPP, for PPS) Electricity Sales	72	134	170	175	169	92	153	146	181	155	147	115

**Currently Operating Electric Power Subsidiaries  
(Consolidated)  
( as of Mar. 31, 2015)**

	Number of projects	Capacity (MW)	Capacity on an equity basis (MW)
Thermal	4	456	386
IPP	1	134	107
for PPS	3	322	278
Wind Power	19	381	368

Note: Does not take proportion of equity holdings into account

\*Figures are tentative and may be revised afterwards.

# Domestic Electric Power Sales Forecast\*



	(Unit: 100 million kWh)			
	FY2014 Forecast (Apr.-Mar.)	FY2013 Result (Apr.-Mar.)	Year-on-year change	
			Increase/ Decrease	Increase/ Decrease (%)
<b>Hydroelectric Power (Wholesale Electric Power)</b>	<b>88</b>	<b>87</b>	<b>0</b>	<b>1.0%</b>
Water supply rate (%)	96%	99%	(3) points	-
<b>Thermal Power (Wholesale Electric Power)</b>	<b>525</b>	<b>543</b>	<b>(17)</b>	<b>(3.2)%</b>
Load factor (%)	77%	79%	(2) points	-
<b>Other Electric Power Businesses (IPP/for PPS, Wind Power)</b>	<b>25</b>	<b>23</b>	<b>1</b>	<b>6.7%</b>
<b>Total</b>	<b>639</b>	<b>654</b>	<b>(14)</b>	<b>(2.3)%</b>

\*The forecast was revised on January 30, 2015.